

# Unaudited Condensed Consolidated Statement of Financial Position

As at 30 June 2026

(All amounts in RMB millions)

|                                                                  | Notes | 30 June<br>2026 | 31 December<br>2025 |
|------------------------------------------------------------------|-------|-----------------|---------------------|
| <b>ASSETS</b>                                                    |       |                 |                     |
| <b>Non-current assets</b>                                        |       |                 |                     |
| Property, plant and equipment                                    | 14    | 339,807         | 345,611             |
| Right-of-use assets                                              | 15    | 34,342          | 38,665              |
| Goodwill                                                         |       | 2,771           | 2,771               |
| Interest in associates                                           |       | 46,109          | 45,792              |
| Interest in joint ventures                                       |       | 13,023          | 12,640              |
| Deferred income tax assets                                       | 12    | 2,103           | 1,541               |
| Contract assets                                                  |       | 607             | 446                 |
| Contract costs                                                   |       | 7,385           | 7,942               |
| Financial assets measured at fair value                          | 16    | 5,751           | 5,132               |
| Long-term bank deposits                                          |       | 10,616          | 15,580              |
| Other assets                                                     | 17    | 23,734          | 24,539              |
|                                                                  |       | 486,248         | 500,659             |
| <b>Current assets</b>                                            |       |                 |                     |
| Inventories                                                      |       | 5,178           | 2,431               |
| Contract assets                                                  |       | 733             | 650                 |
| Accounts receivable                                              | 18    | 80,415          | 65,994              |
| Prepayments and other current assets                             | 19    | 28,064          | 31,671              |
| Financial assets measured at fair value                          | 16    | 26,728          | 21,398              |
| Short-term bank deposits and restricted deposits                 |       | 20,151          | 21,706              |
| Cash and cash equivalents                                        | 20    | 28,572          | 25,109              |
|                                                                  |       | 189,841         | 168,959             |
| <b>Total assets</b>                                              |       | <b>676,089</b>  | <b>669,618</b>      |
| <b>EQUITY</b>                                                    |       |                 |                     |
| <b>Equity attributable to equity shareholders of the Company</b> |       |                 |                     |
| Share capital                                                    | 21    | 254,056         | 254,056             |
| Reserves                                                         |       | (8,795)         | (8,297)             |
| Retained profits                                                 |       |                 |                     |
| — Proposed 2025 final dividend                                   | 22    | —               | 4,066               |
| — Others                                                         |       | 127,925         | 118,457             |
|                                                                  |       | 373,186         | 368,282             |
| <b>Non-controlling interests</b>                                 |       | <b>2,611</b>    | <b>2,585</b>        |
| <b>Total equity</b>                                              |       | <b>375,797</b>  | <b>370,867</b>      |

|                                              | Notes | 30 June<br>2026 | 31 December<br>2025 |
|----------------------------------------------|-------|-----------------|---------------------|
| <b>LIABILITIES</b>                           |       |                 |                     |
| <b>Non-current liabilities</b>               |       |                 |                     |
| Long-term loans                              | 23    | 5,151           | 3,928               |
| Lease liabilities                            |       | 12,420          | 16,135              |
| Deferred income tax liabilities              | 12    | 1,070           | 2,745               |
| Deferred revenue                             |       | 8,022           | 8,025               |
| Other obligations                            |       | 995             | 928                 |
|                                              |       | 27,658          | 31,761              |
| <b>Current liabilities</b>                   |       |                 |                     |
| Short-term bank loans                        | 24    | 1,153           | 966                 |
| Current portion of long-term loans           | 23    | 627             | 589                 |
| Lease liabilities                            |       | 11,996          | 12,469              |
| Accounts payable and accrued liabilities     | 25    | 196,475         | 187,088             |
| Bills payable                                |       | 13,253          | 13,579              |
| Taxes payable                                |       | 4,000           | 2,405               |
| Current portion of other obligations         |       | 2,501           | 2,509               |
| Contract liabilities                         |       | 42,162          | 47,018              |
| Advances from customers                      |       | 467             | 367                 |
|                                              |       | 272,634         | 266,990             |
| <b>Total liabilities</b>                     |       | <b>300,292</b>  | <b>298,751</b>      |
| <b>Total equity and liabilities</b>          |       | <b>676,089</b>  | <b>669,618</b>      |
| <b>Net current liabilities</b>               |       | <b>(82,793)</b> | <b>(98,031)</b>     |
| <b>Total assets less current liabilities</b> |       | <b>403,455</b>  | <b>402,628</b>      |

The notes on pages 16 to 40 are an integral part of these unaudited condensed consolidated interim financial statements.