Unaudited Condensed Consolidated Statement of Income

For the six months ended 30 June 2026

(All amounts in Renminbi ("RMB") millions, except per share data)

	Notes	Six months ended 30 June 2026	2025
Revenue	5	**201,364**	200,202
Interconnection charges		**(5,317)**	(5,467)
Depreciation and amortisation		**(40,013)**	(40,320)
Network, operation and support expenses	6	**(32,903)**	(31,366)
Employee benefit expenses	7	**(34,140)**	(28,609)
Costs of telecommunications products sold	8	**(22,617)**	(21,111)
Other operating expenses	9	**(58,971)**	(59,411)
Finance costs	10	**(424)**	(633)
Interest income		**769**	868
Share of net profit of associates		**1,660**	1,352
Share of net profit of joint ventures		**683**	730
Other income – net	11	**1,216**	1,552
Profit before income tax		**11,307**	17,787
Income tax expenses	12	**(1,810)**	(3,277)
Profit for the period		**9,497**	14,510
Profit attributable to:			
Equity shareholders of the Company		**9,468**	14,484
Non-controlling interests		**29**	26
Profit for the period		**9,497**	14,510
Earnings per share for profit attributable to equity shareholders of the Company during the period:			
Basic earnings per share (RMB)	13	**0.31**	0.47
Diluted earnings per share (RMB)	13	**0.31**	0.47

The notes on pages 16 to 40 are an integral part of these unaudited condensed consolidated interim financial statements.