

# UNAUDITED CONDENSED CONSOLIDATED INTERIM STATEMENT OF CASH FLOWS

FOR THE SIX MONTHS ENDED 30 JUNE 2018  
(All amounts in RMB millions)

|                                                               | Note | Six months ended 30 June<br>2018 | 2017          |
|---------------------------------------------------------------|------|----------------------------------|---------------|
| <b>Cash flows from operating activities</b>                   |      |                                  |               |
| Cash generated from operations                                |      | 51,362                           | 47,449        |
| Income tax paid                                               |      | (457)                            | (785)         |
| Net cash inflow from operating activities                     |      | 50,905                           | 46,664        |
| <b>Cash flows from investing activities</b>                   |      |                                  |               |
| Purchase of property, plant and equipment                     |      | (24,780)                         | (36,282)      |
| Other cash flows arising from investing activities            |      | (908)                            | (585)         |
| Net cash outflow from investing activities                    |      | (25,688)                         | (36,867)      |
| <b>Cash flows from financing activities</b>                   |      |                                  |               |
| Dividend paid to equity shareholder of the Company            | 21   | (1,591)                          | —             |
| Other cash flows arising from financing activities            |      | (18,485)                         | 448           |
| Net cash (outflow)/inflow from financing activities           |      | (20,076)                         | 448           |
| <b>Net increase in cash and cash equivalents</b>              |      |                                  |               |
| Cash and cash equivalents, beginning of period                |      | 32,836                           | 23,633        |
| Effect of changes in foreign exchange rate                    |      | 16                               | (44)          |
| <b>Cash and cash equivalents, end of period</b>               |      | <b>37,993</b>                    | <b>33,834</b> |
| <b>Analysis of the balances of cash and cash equivalents:</b> |      |                                  |               |
| Cash balances                                                 |      | 1                                | 1             |
| Bank balances                                                 |      | 37,992                           | 33,833        |
|                                                               |      | 37,993                           | 33,834        |

The notes on pages 16 to 52 are an integral part of this unaudited condensed consolidated interim financial information.