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Healthy
Vibrant
Robust

2026 Interim Results

18 August 2026

China Unicom (Hong Kong) Limited
762.HK

Forward-looking Statements

Certain statements contained in this presentation may be viewed as "forward-looking statements". Such forward-looking statements are subject to known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from any future performance, financial condition or results of operations implied by such forward-looking statements. In addition, we do not intend to update these forward-looking statements. Neither the Company nor the directors, employees or agents of the Company assume any liabilities in the event that any of the forward-looking statements does not materialise or turns out to be incorrect.

Building a Healthy Foundation with New Paradigm for Value Management
— Financial performance to stabilise and gain momentum

Steady Revenue Growth

RMB 201.4bil
Operating Revenue ▲0.6%

RMB 178.0bil
Service Revenue ▼0.2%

Stronger Cash Flow

RMB 32.9bil
Net Operating Cash Inflow ▲13.6%

Profitability under Short-Term Pressure[1]

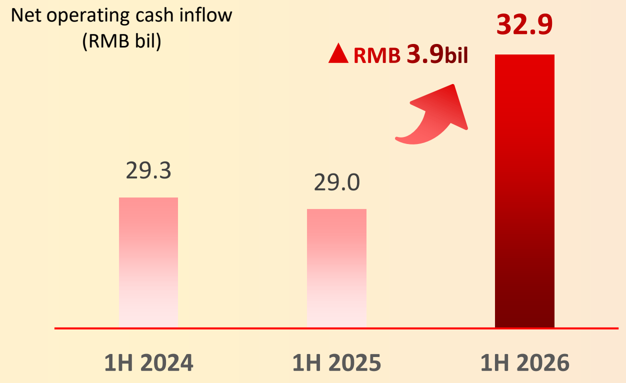
RMB 11.3bil
Profit Before Tax ▼36.4%

RMB 9.5bil
Net Profit[2] ▼34.6%

Enhanced Operating Resilience

growth rate of accounts receivable slowed significantly

Net Operating Cash Inflow Reached a Recent High



Full-Year Targets [3]
- Employee benefit expenses are expected to remain stable
- Profit contraction is expected to narrow significantly

Notes:
1. The temporary profit volatility stemmed from multiple factors. In addition to value-added tax (VAT), the change in the timing of employee benefit expenses spending was also an important reason.
2. Profit attributable to equity shareholders of the Company.
3. This forecast is made by the Company based on the current external environment and actual operational circumstances, and does not constitute a substantive commitment by the Company to investors.

Building a Healthy Foundation with New Paradigm for Value Management
— Optimising Structure

Connectivity Value
stabilised and improved

>78%
Integrated subscriber penetration rate

RMB 100+
Integrated package ARPU

New subscribers ARPU > Existing subscribers ARPU

Computing Power Momentum
accelerated to be unleashed

RMB 41.9bil
Computing power[1] revenue ▲13%

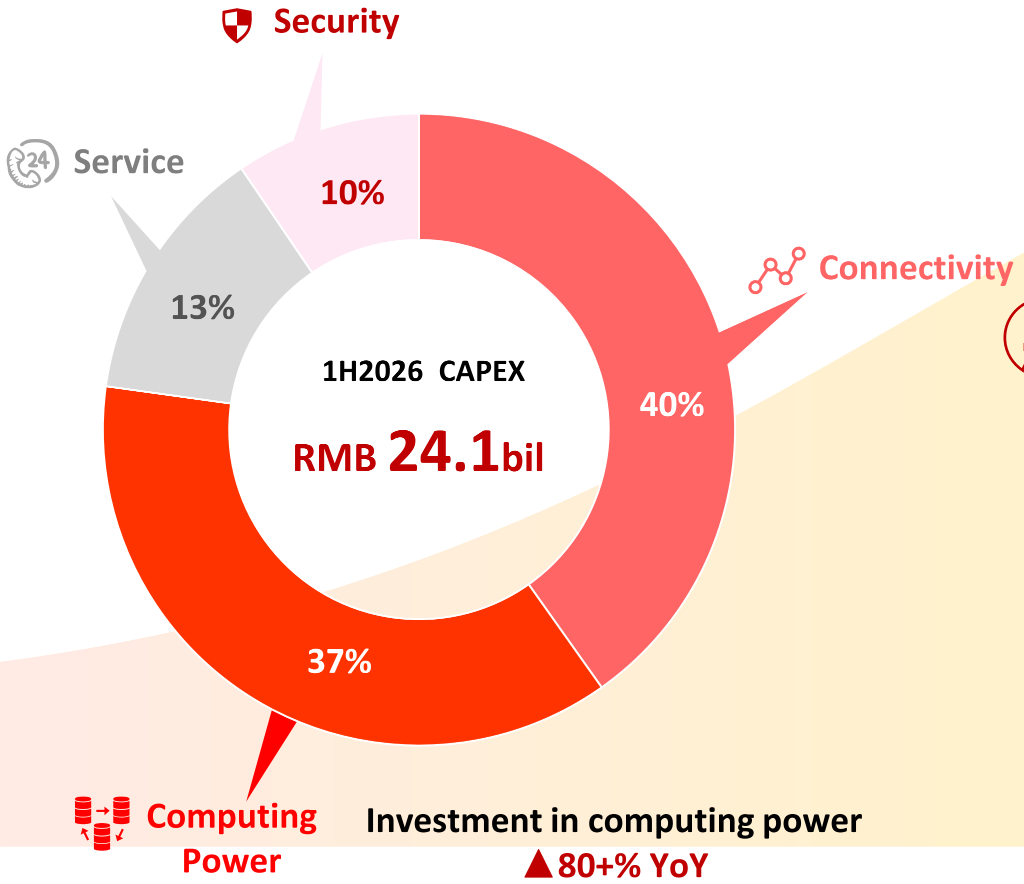
IDC revenue ▲11% computing service revenue ▲9%

Internationalisation
fully accelerated

RMB 7.7bil
International business revenue ▲13.8%

Notes：
1. Computing power revenue = computing service revenue + IDC revenue + digital smart applications revenue + cloud-AI services revenue.

Building a Healthy Foundation with New Paradigm for Value Management
— Precise and Efficient Investment



Investment in computing power
▲80+% YoY

Unit energy consumption per site
▼4.8% YoY

Shaping a Vibrant Character and Defining New Management Rules
—Deepen institutional reform to be "unbreakable only if united"

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Build an organisational structure with “lean management and strong operations”

No. of management departments ▼38%

Drive Capability Upgrade through Organisational Reform and Better Align with Industry Evolution

- Focus on product innovation and brand building
- Aim to resolve customers’ full-scenario and full-chain problems
- Regard computing-network development as a key to technological innovation
- Strengthen the commercialisation and application of innovation achievements
- Emphasis on ecological cooperation and capital empowerment

Shaping a Vibrant Character and Defining New Management Rules
— Optimise product formats to be “unbeatable only if fast”

Promote the “drag-and-drop“ product format

>1.5mil

Subscribers served since the launch of the Unicom Magic Cube product 3 months ago

Unicom Magic Cube, breaking through traditional packages and overcoming commoditised competition with differentiated products.

Promote intelligent upgrade

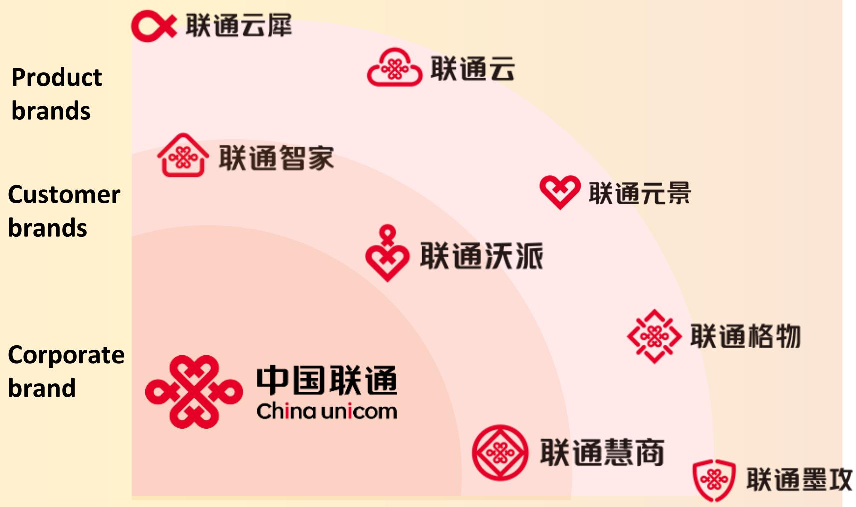
~50k

No. of enterprises served by Unicom Yunxi

Integrated UniClaw AI agents with Cloud-AI products, accelerated the cloud-AI upgrades of Video Ringtones, Security Guardian and 5G New Calling

Reshape brand system

1+3+5 Brand Family[1]



Notes:
1. “1” refers to the Corporate brand, China Unicom. “3” refers to Customer brands, including Unicom Smart Home, Unicom WO Pai, and Unicom Smart Business. “5” refers to Product brands, including Unicom Cloud, UniAI, Unicom Yunxi, Unicom Gewu, and Unicom Mogong.

Shaping a Vibrant Character and Defining New Management Rules
— Innovate on Token Operations to be “unstoppable only with scale”

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Upgrade the UniAI MaaS Platform

200+

mainstream LLMs

>500TB

High-quality datasets

Launch Token Plans for individuals & enterprises

- Manufacturing
- Government affairs
- Healthcare
- Education

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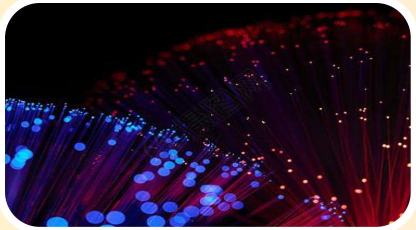
Pursuing Robustness and Creating New Drivers for Sustainable Development — Broader and Denser Connectivity

>1.3bil

Total connectivity scale[1] ▲56+mil

Extend boundaries horizontally
Broaden the breadth of connectivity



4.8mil

Total number of 4G/5G base stations

87%

10G-PON broadband port ratio — No.1 in the industry

Renew architecture in depth
Solidify connectivity density

330+

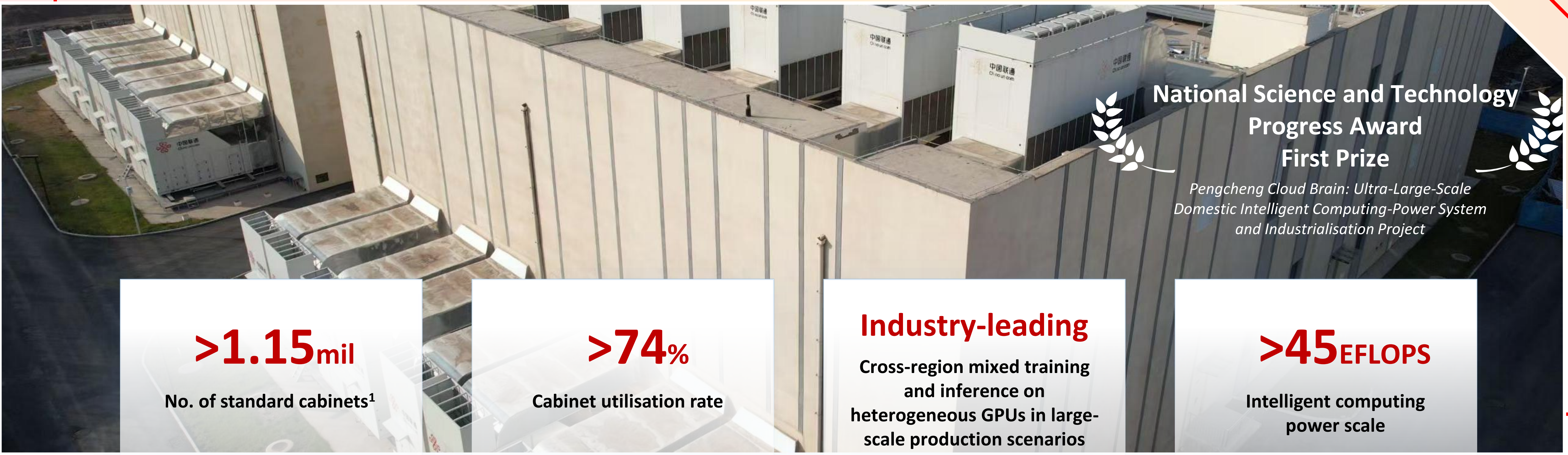
Cities covered by 5G-A

333T

International submarine & terrestrial cable capacity

Notes:
1. Total connectivity scale = aggregate number of mobile billing subscribers + aggregate number of fixed-line broadband subscribers + aggregate number of fixed-line local access subscribers + aggregate number of Internet-of-things terminal connections + aggregate number of networking leased line subscribers.

Pursuing Robustness and Creating New Drivers for Sustainable Development — Faster and More Precise Computing Power



National Science and Technology Progress Award First Prize

Pengcheng Cloud Brain: Ultra-Large-Scale Domestic Intelligent Computing-Power System and Industrialisation Project

>1.15mil

No. of standard cabinets[1]

>74%

Cabinet utilisation rate

Industry-leading

Cross-region mixed training and inference on heterogeneous GPUs in large-scale production scenarios

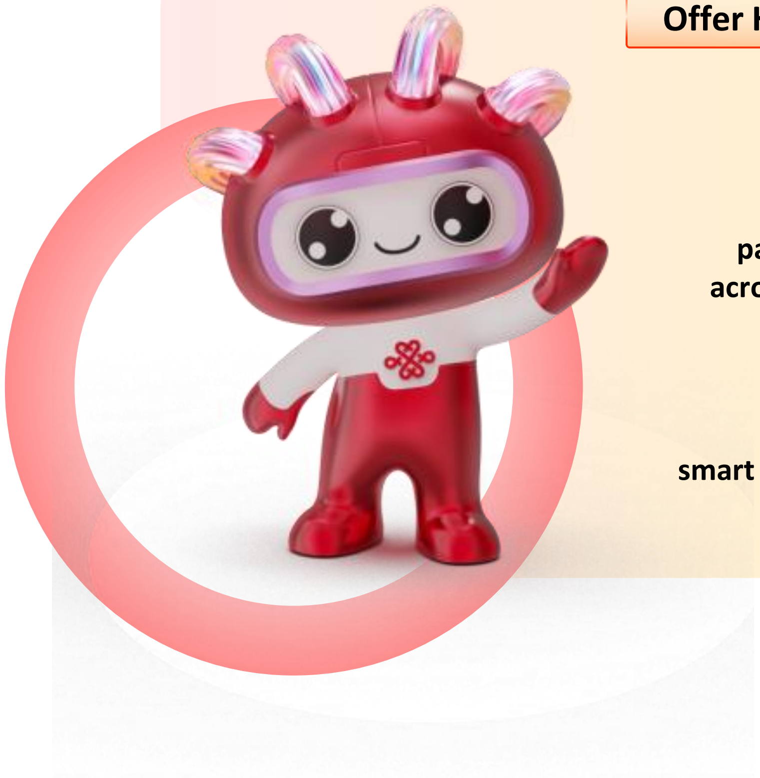
>45EFLOPS

Intelligent computing power scale

Picture of China Unicom's Ningxia Zhongwei Cloud Data Center

Note：
1. No. of standard cabinets is calculated based on 2.5KW per cabinet.

Pursuing Robustness and Creating New Drivers for Sustainable Development — More Tailored and Refined Services



Offer High-Quality Services

>100k

partner merchants across offline channels

>85%

smart customer service ratio

Integrate with New Industrialisation

14mil

industrial devices connected to the Gewu Platform

>10,000

5G factories

Pursuing Robustness and Creating New Drivers for Sustainable Development —
Stronger and More Robust Security

Steadily Strengthen Technical Capabilities	Speed up Expansion in Security Market	Accelerate Supply in the Ecosystem
100+	**470k**	**250+**
security AI agents launched in "Mogong" platform	institutional & industry customers cumulatively served ▲30%	security products cumulatively listed on Security Hub ▲25%

Picture of China Unicom undertaking major communications support.

Fulfilling Corporate Social Responsibilities

Building Green Network

13mil tonnes

Annual carbon-emission reductions through co-built co-shared network

▼>6%

Comprehensive energy consumption per unit of total telecommunications business volume, vs the end of 2025

Enhancing Public Well-being

~5mil subscribers

Benefited from elderly-friendly and barrier-free services

Picture 1: OnePower, China Unicom's self-developed integrated power-supply equipment, provides green, low-carbon power for intelligent computing services.
Picture 2: China Unicom's smart elderly-care product.

Outlook

Safeguarding "connectivity"

Strengthening "computing power"

Optimising "service"

Assuring "security"

Serve as the "national team and backbone of the information and communication industry"

Thank you for the trust and support from our customers, shareholders & society

Adhere to "Preserve and Innovate, Steady and Far-reaching"

Create greater value for our shareholders, customers & society

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Concluding and Commencing Constitute Change，
Streaming and Flowing Lead the Way