Investor Factsheet (May 2026)

中国联通
China unicom

China Unicom (Hong Kong) Limited

China Unicom earnestly fulfills its political, economic, and social responsibilities, taking "Preserve and Innovate, Steady and Far-reaching" as the main keynote for the Company's development during the "15th Five-Year" period. With "connectivity", "computing power", "service", and "security" as the core arenas for fulfilling its responsibilities as a central state-owned enterprise, the Company is transitioning from a "basic pipeline provider" to an "integrated digital service provider", acting as the "national team and backbone of the information and communications industry". It fully exerts its influence in technological innovation, industrial control, and security support.

The Company is listed on the Stock Exchange of Hong Kong (stock code: 762) and is one of the constituent stocks of the Hang Seng Index and the Hang Seng China Enterprises Index. The Company has been one of the "Fortune Global 500" companies for consecutive years and ranked 269th in "Fortune Global 500" for the year 2025. It was voted as "Most Honored Telecom Company" for ten years in a row by *Extel* (formerly *Institutional Investor*). The Company was also voted as the "Best Managed Company in China" in "Asia's Best Managed Companies Poll 2025" organised by *FinanceAsia*.

Most Honored Telecom Company

2025 Asia Executive Team Poll by *Extel* (formerly *Institutional Investor)*

Best Managed Company in China

Asia's Best Managed Companies Poll 2025 by *FinanceAsia*

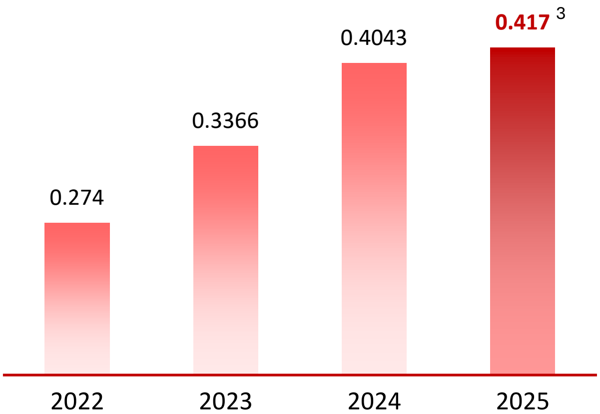
Key Financial Indicators

(RMB bil)	2025	2024	Change YoY
Operating revenue	392.2	389.6	0.7%
Service revenue[1]	347.7	346.0	0.5%
Net profit[2]	20.8	20.6	1.0%
Basic EPS (RMB)	0.680	0.674	1.0%
Free Cashflow	36.0	28.0	28.5%

High Regard for Shareholder Returns

Dividend per share (RMB)

61.3% Dividend payout ratio



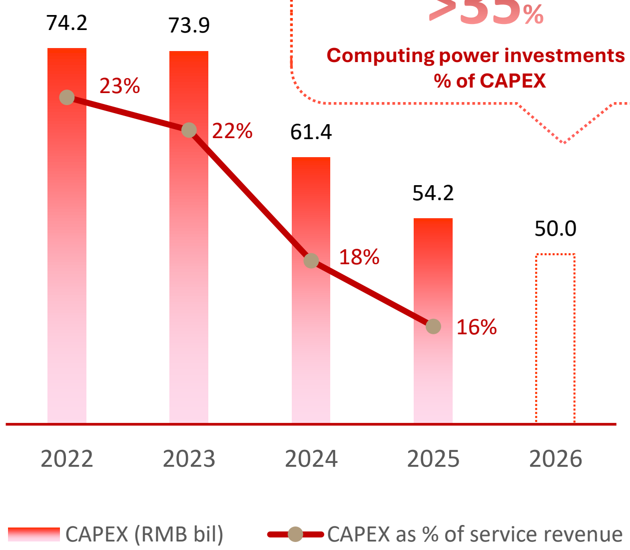
3.1% YoY growth of DPS > **1.0%** YoY growth of EPS

Enhancing CAPEX Efficiency

Seizing Future Development Opportunities

>35%

Computing power investments as % of CAPEX



Building an ultra-lean network Annualised OPEX savings **RMB 1.35 bil**

Notes:
1. Service revenue = operating revenue – sales of telecommunications products
2. Net profit represents the profit attributable to equity shareholders of the Company
3. The Board of Directors proposed a final dividend payment of RMB0.1329 per share. Together with the interim dividend of RMB0.2841 per share already paid, the total dividend for 2025 is RMB0.417 per share. The proposed 2025 final dividend is subject to approval at the annual general meeting.

Focusing on Four Core Arenas

Safeguarding "Connectivity"

>480 mil
Mobile and broadband subscribers ▲20.93 mil

>78% Integrated subscriber penetration rate

Integrated package ARPU **RMB 100+**

5G private network revenue ▲51% **RMB 12.3 bil**

IoT connections ▲98.33 mil **720 mil**

Obtained satellite mobile communication business operating permit

Strengthening "Computing Power"

15.4%
Computing power business revenue ratio[4] ▲1.1pp

Building Intelligent Computing Clusters
Upgrading Unicom Cloud

▲147%
AI Revenue YoY

RMB 28.1 bil
Data centre revenue ▲8.5%

▲5.2%
Unicom Cloud revenue[5]

45 EFLOPS	>1.10 mil	72%	7
Intelligent computing power scale ▲28 EFLOPS	No. of standard cabinets[6] ▲10%	Cabinet utilisation rate ▲3.8pp	100 MW-grade AIDC campuses

Open Digital Intelligence Platform UniAI

- UniAI Wanxiang Data Engineering Platform
- UniAI MaaS Platform
- UniAI Wanwu Intelligent Agent Platform

Optimising "Service"

Smart customer service ratio

>85%

Economic development platform serves the scientific macroeconomic decision-making of

20+ ministries and commissions

20+ provinces

Serving new industrialisation

Scale of IoV connections: >95 mil (Industry-leading)

5G factories built: 9,000

5G virtual private network customers: >23,000

Ensuring "Security"

1st in China
Passed the DSMM 5, the highest-level accreditation for national data security maturity

Notes:

4. Computing power business revenue = computing service revenue + data centre revenue. Computing power business revenue ratio = computing power business revenue / service revenue
5. Unicom Cloud revenue includes revenue from cloud IDC, cloud resources, cloud platform, cloud service, cloud integration, cloud interconnection, cloud security, etc. generated from integrated innovative solutions
6. No. of standard cabinets is calculated based on 2.5KW per cabinet
7. Unless specified otherwise, the data shown above refer to 2025 data

Market Data (as at 2026.04.30)

Closing price per share: HK$7.32

No. of issued shares: 30,598,124,345

Market capitalisation: HK$224.0 billion

Company Information

Chairman & CEO: Mr. Dong Xin

Independent auditor: Deloitte Touche Tohmatsu

Place of incorporation: Hong Kong

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