

China Unicom (Hong Kong) Limited

China Unicom earnestly undertakes the missions and tasks in the new journey of the new era, proactively serving the strategy of Cyber Superpower and Digital China. The Company steadily promotes the two main businesses of Connectivity and Communications (“CC”) and Computing and Digital Smart Applications (“CDSA”). It holistically builds comprehensive digital information infrastructure with industry-leading coverage, breadth and depth, so as to build an unobstructed information channel and a new digital base for economic and social development. Using technologically leading and highly integrated digital services which are “comprehensive in coverage, fully online and cloudified, green and one-stop”, it helps thousands of industries “migrate to the cloud, and use data for intelligent empowerment”. It promotes the development of the digital economy and information consumption upgrade, enhances customers’ satisfaction and sense of reward in information and communication services, and lets the whole society further enjoy the new benefits brought by information and communication development.

The Company is listed on the Stock Exchange of Hong Kong (stock code: 762) and is one of the constituent stocks of the Hang Seng Index and the Hang Seng China Enterprises Index. The Company has been one of the “Fortune Global 500” companies for consecutive years and ranked 279th in “Fortune Global 500” for the year 2024. It was voted as “Asia’s Most Honored Telecom Company” for the nine years in a row by *Institutional Investor*. The Company was also voted as the “Best Managed Company in China” in “Asia’s Best Managed Companies Poll 2025” organised by *FinanceAsia*.



Asia’s Most Honored Telecom Company

2024 Asia Executive Team Poll
by *Institutional Investor*



Best Managed Company in China

Asia’s Best Managed Companies
Poll 2025 by *FinanceAsia*

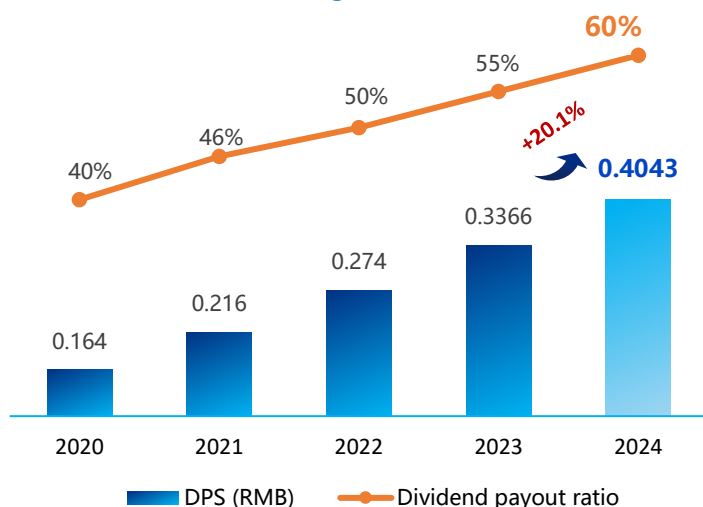


Key Financial Indicators

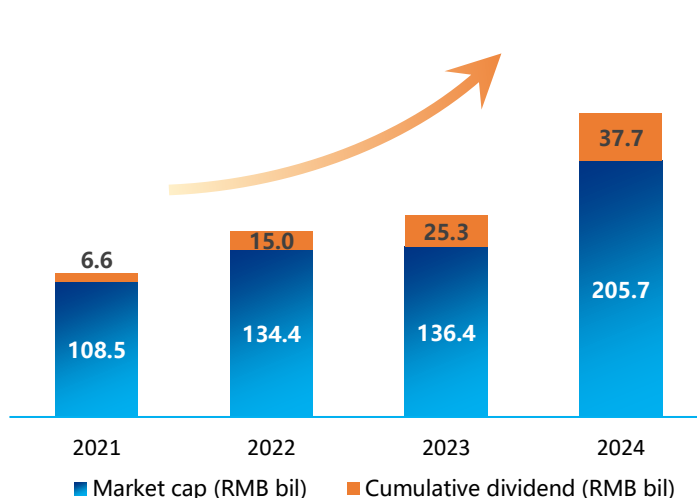
(RMB bil)	2023	2024	Change YoY
Operating revenue	372.6	389.6	4.6%
Service revenue ¹	335.2	346.0	3.2%
Net profit ²	18.7	20.6	10.1%
Basic EPS (RMB)	0.612	0.674	10.1%

High Regard for Shareholder Returns

Sustained growth of DPS³



Sustained increase in shareholder returns⁴

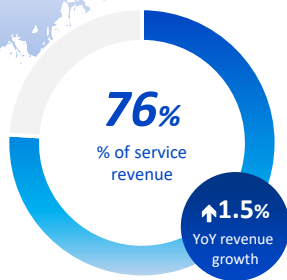


Notes:

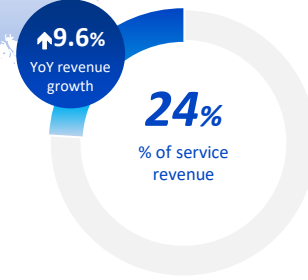
- Service revenue = operating revenue – sales of telecommunications products
- Net profit represents the profit attributable to equity shareholders of the Company
- The Board of Directors recommends the payment of a final dividend of RMB 0.1562 per share for 2024, which together with the interim dividend of RMB 0.2481 per share already paid, will result in a total dividend of RMB 0.4043 per share for the year. The proposed final dividend for 2024 is subject to shareholders’ approval at the annual general meeting.
- Market cap is calculated based on the closing price on the last trading day of the year, with the exchange rate set at 1 RMB = 1.0994 HKD. The calculation of cumulative dividend starts from 2021.



Connectivity and Communications⁵ (CC)



Computing and Digital Smart Applications⁷ (CDSA)



Connectivity subscribers⁶

1.14 bil Net addition 150 mil



Mobile & broadband subscribers

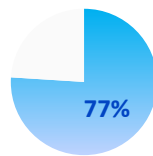
470 mil Net addition 19.52 mil



IoT connections

>620 mil

Integrated subscriber %



>RMB 100
Integrated subscriber ARPU



Unicom Cloud revenue⁸

RMB 68.6 bil ↑17.1%



Data centre revenue

RMB 25.9 bil ↑7.4%



>RMB 26 bil
New contract value of intelligent computing business

The first national
A-level dual-cross platform
“Gewu” Industrial Internet platform

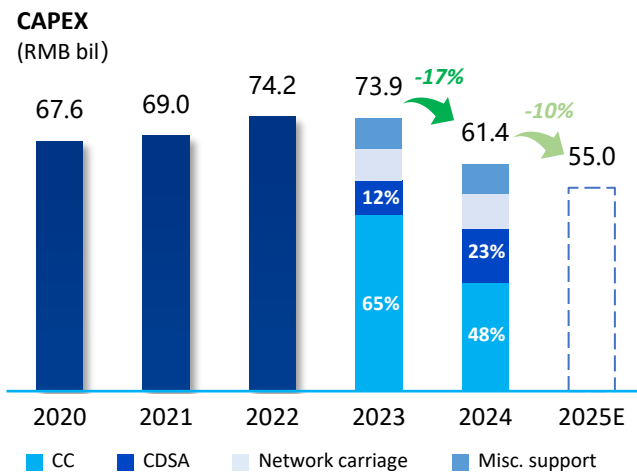


>29,000
5G Industrial Internet projects



>7,100
5G factories

Effective savings in CAPEX



Broader coverage



Mobile BTS

>4.5 mil



Broadband ports

280mil

Stronger capabilities



IDC cabinets

420k



Intelligent computing power

>17EFLOPS



Computing power intelligent network (AINet)

400/800G

Notes:

- Connectivity and Communications (CC) includes six major segments: mobile connectivity, broadband connectivity, TV connectivity, leased line connectivity, communication services, and information services
- Connectivity subscribers = mobile billing subscribers + fixed-line broadband subscribers + fixed-line local access subscribers + IoT terminal connections + networking leased line subscribers
- Computing and Digital Smart Applications (CDSA) includes six major segments: Unicom Cloud, data centre, system integration, data services, intelligence services, and cybersecurity
- To reflect the business opportunities brought by the development of artificial intelligence in terms of general computing and intelligent computing, the scope of Unicom Cloud revenue has been optimised to include revenue from cloud IDC, cloud resources, cloud platform, cloud service, cloud integration, cloud interconnection, cloud security, etc. generated from integrated innovative solutions.
- Unless specified otherwise, the data shown above are 2024 data

Market Data (as at 2025.4.30)

Closing price per share: HK\$8.88 (YTD: +20%)

No. of issued shares: 30,598,124,345

Market capitalisation: HK\$271.7 billion

Company Information

Chairman & CEO: Mr. Chen Zhongyue

Independent auditor: Deloitte Touche Tohmatsu

Place of incorporation: Hong Kong

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Certain statements contained in this factsheet may be viewed as “forward-looking statements”. Such forward-looking statements are subject to known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from any future performance, financial condition or results of operations implied by such forward looking statements. In addition, we do not intend to update these forward-looking statements. Neither the Company nor the directors, employees or agents of the Company assume any liabilities in the event that any of the forward-looking statements does not materialise or turns out to be incorrect.